

Larry's Tax Law

You're Invited - 49th Annual Notre Dame Tax & Estate Planning Institute

By Larry Brant on 7.12.23 | Posted in Personal Message from Larry

I am pleased to announce that I will be presenting at the 49th Annual Notre Dame Tax & Estate Planning Institute in South Bend, Indiana. The Institute this year will occur on September 20-22.

I will be presenting my white paper "Entity Classification – The Check-The-Box Regulations Revisited." My discussion will cover recent developments in the law relating to entity classification, limitations under the check-the-box regulations, flexibility and planning opportunities created by the regulations, traps that exist for the unwary, and practical planning strategies for tax advisers.

I am extremely grateful to have the opportunity to speak at the Notre Dame Tax & Estate Planning Institute and present among a tremendous panel of speakers, including Jerry Hesch, Paul Lee, Jonathan Blattmachr and Stephen Breitstone. It looks to be a terrific program for income tax and estate tax attorneys.

View the complete agenda and register using the link to attend the institute in person or to obtain the audio recording and the materials.

I hope you will join us for what will be a wonderful program packed with new information and tools that will help you in your tax and/or estate planning practice. Looking forward to seeing you in South Bend.

Larry

Tags: Check-the-Box regulations, entity classification, University of Notre Dame